



Sample Bequest Language

The official bequest language for St. Paul Academy and Summit School is:

"I, [name], of [city, state, ZIP], give, devise and bequeath [the sum, percentage, or description of property] to St. Paul Academy and Summit School, St. Paul, Minnesota, Federal Tax Identification # 41-0943433, to be used for the benefit of [the name of the fund or program].

If at any time in the judgment of the St. Paul Academy and Summit School Board of Trustees it is impractical or impossible to carry out this purpose, the Board may use this bequest for such other purposes as it shall determine, taking into consideration the Donor's intent to the extent possible."

NOTE: Gifts may be designated to benefit existing funds, or (for gifts \$50,000 and above) to create new endowed funds. In these cases, it would be appropriate to also add "in accordance with the terms of a separate Memorandum of Agreement." Gifts may also be designated as unrestricted, in which case the phrase "to be used for its general tax exempt purposes but without other restrictions to use" may be substituted.

For more information, please contact:

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